



APPLICANT INFORMATION									
Applicant's Full Name			Date of Birth		Co-Applicant's Full Name			Date of Birth	
Social Security Number		Home Phone		Age	Social Security Number		Home Phone		Age
Cell Phone		E-mail Address			Cell Phone		E-mail Address		
Marital Status:	<input checked="" type="checkbox"/> Married	<input type="checkbox"/> Unmarried	<input type="checkbox"/> Separated	Age of Dependents:					
Present Address (Street, City, State, Zip)			<input type="checkbox"/> Own	<input type="checkbox"/> Rent	No. of Years: _____				
Former Address (Street, City, State, Zip)			<input type="checkbox"/> Own	<input type="checkbox"/> Rent	No. of Years: _____				

EMPLOYMENT INFORMATION					
Name & Address of Applicant's Current Employer:		Yrs on Job	Name & Address of Co-Applicant's Current Employer:		Yrs on Job
		Yrs in Prof.			Yrs in Prof.
Title or Position:		Business Phone ()	Title or Position:		Business Phone ()

MONTHLY INCOME INFORMATION			
APPLICANT:		CO-APPLICANT:	
Base Monthly Salary	\$ _____	Base Monthly Salary	\$ _____
Overtime*	\$ _____	Overtime*	\$ _____
Bonus/Commissions*	\$ _____	Bonus/Commissions*	\$ _____
Rental Income	\$ _____	Rental Income	\$ _____
Other Income	\$ _____	Other Income	\$ _____
* For Overtime, Bonus, or Commission Income use a 24 Month average.			

ASSETS	
BANK ACCOUNTS, SAVINGS, CD'S, ETC.	
Bank Name	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____
STOCK & BONDS	
Brokerage Name	Amount
_____	\$ _____
_____	\$ _____
REAL ESTATE	
Value of Present Home (If Owned)	\$ _____
Value of all Other Real Estate Holdings	\$ _____

LIABILITIES			
CURRENT MONTHLY HOUSING EXPENSES			
Rent or Mtg.	\$ _____	Insurance	\$ _____
Prop. Taxes	\$ _____	HOA Dues	\$ _____
Total Balance on Credit Cards	\$ _____	Min Mo. Pmt.	\$ _____
Auto Loan:	Amt. Owed \$ _____	Monthly Pmt.	\$ _____
Auto Loan:	Amt. Owed \$ _____	Monthly Pmt.	\$ _____
Mortgage:	Amt. Owed \$ _____	Monthly Pmt.	\$ _____
Mortgage:	Amt. Owed \$ _____	Monthly Pmt.	\$ _____
Other Debt:	Amt. Owed \$ _____	Monthly Pmt.	\$ _____
Other Debt:	Amt. Owed \$ _____	Monthly Pmt.	\$ _____
Alimony / Child Support:	\$ _____	Monthly Pmt.	\$ _____

LOAN DETAILS	
PURCHASE PRICE: _____	DOWN PAYMENT: 0% ___ 5% ___ 10% ___ 15% ___ 20%+ ___
FIXED: 30 yr ___ 20yr ___ 15yr ___	ADJUSTABLE: 7yr fxd ___ 5yr fxd ___ 3yr fxd ___ 1yr fxd ___
INTEREST ONLY OPTION: Y / N	IMPOUNDS: (TAXES & INSURANCE) Y / N
INCOME: FULL DOC ___ STATED DOC ___	CREDIT PROBLEMS: BANKRUPTCY Y / N FORECLOSURE Y / N

CREDIT AUTHORIZATION			
I HEREBY GIVE MY CONSENT TO CLS FINANCIAL SERVICES AND ANYONE THEY DESIGNATE TO OBTAIN INFORMATION REGARDING MY EMPLOYMENT, BANKING, AND CREDIT MATTERS FOR THE PURPOSE OF PREPARING A REAL ESTATE LOAN APPLICATION. A COPY OF THIS FORM WILL IN ALL CASES SERVE AS AN ORIGINAL FOR CONSENT TO RELEASE INFORMATION.			
	_____		_____
Applicant's Signature	Date	Co-Applicant's Signature	Date

Questions? Please call Tony or Wendee Close at (562) 594-6884 or email closeteam@clsfinancial.com for more details.
Please fax completed information to (562) 594-6885 for a free mortgage pre-qualification.